

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

1 James Bruce Swanson (Estate)

Case No. 05CEPR00997

Attorney: Heather H. Kruthers (for the Public Administrator/successor Administrator)

Probate Status Hearing re: Failure to File a First Account or Petition for Final Distribution.

DOD: 7/3/2005		KEVIN SMITH was appointed	NEEDS/PROBLEMS/COMMENTS:
		Administrator with full IAEA authority	
		and without bond on 10/11/05.	
		1	Need Petition for Final Distribution
	ont. from	Letters issues on 10/24/05.	or current written status report
			pursuant to Local Rule 7.5 which
	Aff.Sub.Wit.	Inventory and appraisal filed on	states in all matters set for status
	Verified	12/27/05 shows an estate valued at \$110,062.39.	hearing verified status reports must be filed no later than 10
	Inventory	\$110,062.37.	days before the hearing. Status
	PTC	On 5/8/08 Kevin Smith's attorney, Judith	Reports must comply with the
	Not.Cred.	Wright's Motion to Be Relieved as	applicable code requirements.
	Notice of	Counsel was granted.	Notice of the status hearing,
	Hrg		together with a copy of the Status
	Aff.Mail	Minute Order dated 6/5/08 states the	Report shall be served on all
	Aff.Pub.	Court found good cause to remove	necessary parties.
	Sp.Ntc.	Kevin Smith as Administrator and appoint the PUBLIC ADMINISTRATOR as	
	Pers.Serv.	successor Administrator.	
	Conf.		
	Screen	Order appointing Successor	
	Letters	Administrator was signed on 6/13/08	
	Duties/Supp		
	Objections	Letters issued to the Public Administrator as Successor Administrator on 6/13/08.	
	Video	43 300003301 Administrator of 6/13/00.	
	Receipt		
	CI Report	Notice of Status Hearing was mailed to	
	9202	Heather Kruthers, attorney for the Public	
	Order	Administrator on 7/16/15.	
	Aff. Posting		Reviewed by: KT
	Status Rpt		Reviewed on: 9/21/15
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 1 – Swanson

Guardian Mother Romero Crane, Sandra (pro per) Rivas, Natalie (pro per)

Probate Status Hearing RE: Filing of a Petition for Termination

Age: 17	SANDRA ROMERO CRANE, maternal grandmother, was appointed guardian on 11/16/1999.	NEEDS/PROBLEMS/ COMMENTS:
	On 9/16/14 the Court granted SANDRA ROMERO CRANE'S Petition to Fix Residence Outside the State of California.	As of 09/21/15, nothing further has been filed.
Cont. from Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv.	Minute order dated 6/25/14 (on Mom's Petition to Terminate the Guardianship) indicated Sandra Crane Romero informed the Court that she was living in Nevada. The Court directed Ms. Crane to seek a guardianship in Nevada. A status hearing was set regarding the establishment of a guardianship in Nevada. Minute Order dated 11/5/14 states Ms. Crane is ordered to file the petition in Nevada as soon as the 6 months residency requirement is met and appear via Court Call on 4/8/15.	 Need proof of school enrollment. Need Petition for Termination of Guardianship.
Conf. Screen Letters Duties/Supp	Minute Order dated 4/8/15 indicates there were no appearances. An Order to Show Cause was issued and set for 05/20/15.	
Objections Video Receipt CI Report 9202 Order	 Declaration filed 05/19/15 attaches a copy of a Nevada Order Appointing Temporary Guardian. Minute Order from 05/20/15 set this hearing for Status and states: The Court Vacates the OSC. Parties represent that temporary orders have been issued in Nevada, but they have been directed to make publication prior to another hearing being set with that 	
Aff. Posting Status Rpt UCCJEA Citation	court. The Court orders Sandra and Jeff Crane to be personally present or appear via CourtCall on 08/05/15. Parties recite their understanding with regard to the next court date in this court and the order to be present.	Reviewed by: JF Reviewed on: 09/21/15 Updates: Recommendation:
FTB Notice	Minute Order from 08/05/15 set this matter for status regarding a Petition for Termination of the Guardianship and states: The Cranes report that they requested dismissal of the Nevada matter and that the minor has refused to return to Nevada from California, where she is currently residing with Ms. Rivas. The Court orders Ms. Rivas to bring paper-proof of school enrollment on 09/23/15.	File 2 – Rivas

Case No. 06CEPR00032

3 Fermin Cano Silvas (Estate) Case No. 06C Attorney: Heather H. Kruthers (for Public Administrator/Successor Administrator

Probate Status Hearing Re: Failure to File and Inventory and Appraisal and Failure to File a First Account or Petition for Final Distribution.

DOD: 12/3/2005	ALICE SILVAS was appointed	NEEDS/PROBLEMS/COMMENTS:
	Administrator with full IAEA authority	
	and without bond on 5/19/06.	 Need inventory and appraisal,
	1	petition for final distribution or
Cont. from	Ms. Silva was not allowed to take	current written status report
	possession of any estate money without	pursuant to Local Rule 7.5 which
Aff.Sub.Wit.	a court order.	states in all matters set for status
Verified	Letters issued on 5/19/06.	hearing verified status reports must be filed no later than 10
Inventory	Letters issued on 3/17/06.	days before the hearing. Status
PTC	Minute Order dated 6/21/07 removed	Reports must comply with the
Not.Cred.	Alice Silivas as Administrator and	applicable code requirements.
Notice of	appointed the PUBLIC ADMINISTRATOR	Notice of the status hearing,
Hrg	as successor Administrator.	together with a copy of the Status
Aff.Mail		Report shall be served on all
Aff.Pub.	Notice of Status Hearing was mailed to	necessary parties.
Sp.Ntc.	Heather Kruthers, attorney for the Public	
Pers.Serv.	Administrator, on 7/16/15.	
Conf.	1	
Screen		
Letters		
Duties/Supp		
Objections	1	
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 9/21/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 3 – Silvas

4A Angel Rodriguez, Luis Levato, Justin Quintero, Matthew Quintero & Jazlin Quintero (GUARD/P) Case No. 07CEPR00053

Guardian: Mary Johnston (guardian for Justin, Matthew & Jazlin) (pro per)

Petitioner: Christina S. Rodriguez (pro per)

Petition for Visitation

	CHRISTINA RODRIGUEZ, mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Please see petition for details.	This Petition is for JUSTIN, MATTHEW and JAZLIN ONLY.
Cont. from		
Aff.Sub.Wit.		Need Notice of Hearing.
✓ Verified		1. Need Notice of Healing.
Inventory		Need proof of service of the Notice of Hearing on Guardian,
PTC		Mary Johnston.
Not.Cred.		Trially serminorall
Notice of X		
Aff.Mail X		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 9/21/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 4A – Levato & Quintero

4A

4B Angel Rodriguez, Luis Levato, Justin Quintero, Matthew Quintero & Jazlin Quintero (GUARD/P) Case No. 07CEPR00053

Petitioner/Guardian: Mary Johnston (guardian for Justin, Matthew & Jazlin) (pro per)

Mother: Christina S. Rodriguez (pro per)

Petition for Visitation Modification

			MARY JOHNSTON, paternal	NEEDS/PROBLEMS/COMMENTS:
			grandmother/guardian of Justin, Matthew and Jazlin, is petitioner.	This Petition is for JUSTIN, MATTHEW and JAZLIN ONLY.
Co	nt. from		Please see petition for details.	
	Aff.Sub.Wit.			3. Need Notice of Hearing.
1	Verified			4. Need proof of service of the
	Inventory			Notice of Hearing on mother, Christina Rodriguez.
	PTC			Christina Roangoez.
	Not.Cred.			
	Notice of Hrg	Χ		
	Aff.Mail	Χ		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf.			
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
\parallel	Order			Paviance d by a MT
	Aff. Posting			Reviewed by: KT
 	Status Rpt UCCJEA			Reviewed on: 9/21/15 Updates:
	Citation			Recommendation:
 	FTB Notice			File 4B – Levato & Quintero
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4B

4C Angel Rodriguez, Luis Levato, Justin Quintero, Matthew Quintero & Jazlin Quintero (GUARD/P) Case No. 07CEPR00053

Petitioner/Guardian: Mary Johnston (guardian for Justin, Matthew & Jazlin) (pro per)

Mother: Christina S. Rodriguez (pro per)

Petition for Visitation Modification

	MARY JOHNSTON, paternal	NEEDS/PROBLEMS/COMMENTS:
	grandmother/guardian of Justin,	
	Matthew and Jazlin, is petitioner.	This Petition is for JUSTIN, MATTHEW
		and JAZLIN ONLY.
Cont. from	Please see petition for details.	
Aff.Sub.Wit.		5. Need Notice of Hearing.
✓ Verified		6. Need proof of service of the Notice of Hearing on father, Jose
Inventory		Quintero.
PTC		
Not.Cred.		
Notice of X		
Hrg		
Aff.Mail X		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 9/21/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 4C – Levato & Quintero

4C

5 William Cooley, Sr. (CONS/PE)

Atty

Case No. 08CEPR00059

Atty Farmer, C. Michael (for Ruby Jones deceased conservator)

Atty LeVan, Nancy J. (for I'Isha Cooley, conservator of the person)

Kruthers, Heather H (for Public Guardian, conservator of the estate)

Probate Status Hearing for the Filing of the Final Account of Deceased Conservator (Prob.C §2632)

		RUBY JONES , sister, was conservator of the person	NEEDS/PROBLEMS/COMMENTS:
		and estate from 3/25/08 until her death on 6/5/14.	
-		l'ISHA JONES, daughter, was appointed successor	
	t f 011415	conservator of the person and the PUBLIC	OFF CALENDAR. Third and
	ont. from 011415, 2215	GUARDIAN successor conservator of the estate on	Final Account set for hearing
072	Aff.Sub.Wit.	9/25/14.	on 10/28/15.
	Verified	2 nd account of RUBY JONES as conservator for the	
	Inventory	account period ending 10/31/12 was approved on	
	PTC	4/11/13. Cash assets at the end of the	
	Not.Cred.	accounting was \$144,267.59.	
	Notice of	This status hearing was set for the filing of the	
	Hrg	final accounting of the Deceased Conservator	
	Aff.Mail	Ruby Jones.	
	Aff.Pub.		
	Sp.Ntc.	Notice of Status Hearing was sent to Attorney Michael Farmer on 10/17/14.	
	Pers.Serv.	Michael Famile on 10/17/14.	
	Conf.	Minute Order dated 1/14/15 states Mr. Farmer	
	Screen	represents that he has no original records that	
	Letters	have occurred since the last accounting. The	
	Duties/Supp	Court excuses him from filing another accounting in this matter since he has no	
	Objections	documentation to prepare one. Ms. Kruthers	
	Video	will prepare the next account for 11/1/12	
	Receipt	through the date of their appointment.	
	CI Report	Status Deposit filed on 7/14/15 states the person	
	9202 Order	Status Report filed on 7/14/15 states the person at the Public Guardian's office who prepares	
	Aff. Posting	the schedules and other documents necessary	Reviewed by: KT
	Status Rpt	for the preparation of conservatee accounts is	Reviewed by: R1
	UCCJEA	currently carrying a double workload. As a	Updates:
	Citation	result, the preparation of account documents has been delayed. Therefore, it is respectfully	Recommendation:
	FTB Notice	requested that this matter be set out for	File 5 – Cooley
		another 60 days to allow the Public Guardian	
		to prepare the documents in this matter.	

Attorney

Margaret Thomas (CONS/PE) Case No. 13CEPR00093

Rube, Melvin K. (for Joyce V. Davis – Sister – Conservator)

Application for Ex parte Order Exonerating Surety Bond Posted by Joyce V. Davis and Requiring Bruce D. Bickel as Successor Conservator of the Estate to Post a Surety Bond

			JOYCE V. DAVIS, Sister and		EDS/PROBLEMS/COMMENTS:
			Conservator of the Person and	INC	ED3/FROBLEM3/COMMENTS.
			Estate with bond of \$502,194.24, is Petitioner.		In her Third Amended First Account, Ms. Davis requested leave to resign as Conservator of the estate and for the
			Background: Petitioner was		appointment of Bruce D. Bickel as
	Aff.Sub.Wit.		appointed Conservator of the		Successor Conservator of the estate.
~	Verified		Person and Estate on 3/14/13 with		The petition was granted and the Court
	Inventory		bond of \$333,000.00. Bond was increased to \$502,194.24 per		set a status hearing for the filing of a final account by Ms. Davis, because
	PTC		order filed 7/8/15.		distribution of the conservatorship
	Not.Cred.		, ,		estate assets to the proposed
~	Notice of		Petitioner's Third Amended First		successor conservator was not yet
	Hrg		Account filed 7/8/15 requested leave to resign as conservator of		contemplated.
~	Aff.Mail	W	the estate and requested		The instant Application for Ex Parte
	Aff.Pub.		appointment of Bruce D. Bickel as		Order Exonerating Surety Bond and
	Sp.Ntc.		Conservator of the Estate.		Requiring Bruce D. Bickel to Post a
	Pers.Serv.		The second state of the second		Surety Bond appears to assume that
	Conf.		The petition was granted on 8/13/15; however, the Court set a		distribution to Mr. Bickel has already occurred or can occur once bond is
	Screen		status hearing for 11/17/15 the		posted.
>	Letters		final account of Joyce V. Davis		,
	Duties/Supp		since the Third Amended First		However, pursuant to Probate Code
	Objections		Account covered only through		§2680, the Court may require proper
	Video		3/31/14.		petition, notice, and order (see Probate Code and mandatory Judicial
	Receipt		On 8/25/15, Petitioner filed the		Council forms) for appointment
	CI Report		instant Application for Ex Parte		of Mr. Bickel as successor conservator.
	9202		Order Exonerating Surety Bond		
~	Order	Χ	Posted by Joyce V. Davis and Requiring Bruce D. Bickel as		Further, a final account by Ms. Davis is required prior to exonerating her bond.
			Successor Conservator of the		required prior to exorteraling their botto.
			Estate to Post a Surety Bond.	2.	The proposed Letters for Mr. Bickel
			,		include powers under Probate Code
			Order of 8/26/15 states: The		§2590 to sell the conservatee's former
			Application for Ex Parte Order Exonerating Surety Bond Posted		residence without Court confirmation. However, such powers were not
			by Joyce V. Davis and Requiring		requested or contemplated by the
			Bruce D. Bickel as Successor		Court pursuant to Probate Code §§
			Conservator of the Estate to Post		2590, 2540, and will therefore be
			a Surety Bond shall be set for		stricken.
			noticed hearing on 9/23/15. At the hearing, the Court will		If Adm Distriction was at 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
			consider revoking the permanent		If Mr. Bickel is appointed, need Order Appointing Conservator (GC-340).
			orders appointing Bruce D. Bickel		Appointing Conservator (GC-340).
	Aff. Posting		as successor conservator of the	Rev	viewed by: skc
	Status Rpt		estate and issuing temporary orders so that all requirements of		viewed on: 9/21/15
	UCCJEA		Probate Code §2680 et seq., for		dates:
	Citation		the appointment of a successor		commendation:
	FTB Notice		conservator can be met.		6 – Thomas
					6

Atty

Case No. 13CEPR00848

Regina Ann Connelly (Estate)
Connelly, Betty Ann (Pro Per Administrator)

Probate Status Hearing Re: the Filing of the First Account and/or Petition for Final Distribution

Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:	1	
		OFF CALENDAR
Cont. from		Petition for Final Distribution filed
Aff.Sub.Wit.		1/5/15 has been continued to 4/18/16.
Verified		-1 /10/10.
Inventory		See Minute Order 9/14/15 for details.
PTC		
Not.Cred.		
Notice of	7	
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt	_	
CI Report		
9202	_	
Order	_	
Aff. Posting	_	Reviewed by: skc
Status Rpt	_	Reviewed on: 9/21/15
UCCJEA	_	Updates:
Citation	_	Recommendation:
FTB Notice		File 7 – Connelly

Case No. 13CEPR00875

Attorney

Probate Status Hearing RE: First and Final Account

	Trobate states freathing - KE: This aria this	
Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:		
		OFF CALENDAR
Cont. from		First Amended First and Final
Aff.Sub.Wit.		Account filed 9/18/15 is set for hearing on 10/27/15.
Verified		nealing on 10/27/13.
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 9/21/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 8 – Miller

Probate Status Hearing Re: the Filing of the First Account and/or Petition for Final Distribution

Probate Status Hearing	Re: the Filing of the First Account and	or Petition for Final Distribution
Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:		
		OFF CALENDAR
Cont. from		First and Final Account filed 9/18/15
Aff.Sub.Wit.		is set for hearing on 10/27/15.
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		Deviewed by ske
Aff. Posting		Reviewed by: skc Reviewed on: 9/21/15
Status Rpt UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 10 – Morgan
1		

11 Joseph W. Hayes III (Estate)

Case No. 14CEPR00653

Attorney: Gary L. Winter (for Petitioner/Administrator Joseph W. Hayes, Jr.)

First and Final Report of Status of Administration on Account and Petition for (1) Compensation to Attorney for Ordinary and Extraordinary Services (2) Compensation to Administrator for Ordinary Services (3) Reimbursement of Costs and (4) Final Distribution

DOD: 4/15/14			JOSEPH W. HAYES, JR., Administrator, is	NEEDS/PROBLEMS/COMMENTS:
			petitioner.	
			Account period: 4/16/14 – 7/9/15	
Со	nt. from 08261 Aff.Sub.Wit.	5 	Accounting - \$308,168.12 Beginning POH - \$293,696.92	
✓	Verified		Ending POH - \$ 56,293.93	
✓	Inventory	1	Attorney - \$8,895.99 (statutory)	
	PTC		(sidiotoly)	
✓	Not.Cred.		Attorney x/o - \$3,106.00 (for	
✓	Notice of Hrg		sale of real property. 2 hrs. of paralegal time at \$110/hr., 10.20 attorney hours @	
✓	Aff.Mail	W/	\$275-285/hr.)	
	Aff.Pub.		Attorney costs - \$734.00 (filing	
	Sp.Ntc.		fee, certified copies, probate referee)	
	Pers.Serv.		Administrator - \$8,895.99	
	Conf. Screen		(statutory)	
1	Letters 10/1	7/14	Administrator costs - \$10,184.43 (for	
	Duties/Supp		upkeep on the real property prior to sale.)	
	Objections		Holographic Will states, "I Joseph W. Hayes	
	Video		III want my son Garrett to go to my parents	
	Receipt		Joseph Hayes Jr and Shirly Hayes. Also my	
	CI Report		assets that I have house, truck, bank accounts and retirement from Caltrans."	
✓	9202			
✓			Petitioner proposes that distribution should	
	Aff. Posting		be to Petitioner, Joseph W. Hayes, Jr. and Shirlie Hayes.	Reviewed by: 9/21/15
	Status Rpt		ormio ridyos.	Reviewed on: KT
	UCCJEA Citation		Proposed distribution is to:	Updates: Recommendation:
1	FTB Notice		Joseph W. Hayes, Jr \$9,988.76	File 11 - Hayes
			77,700.70	
			Shirlie Hayes - \$9,988.76	

12 Attorney

Diana P. Pace (CONS/PE)

Case No. 14CEPR00815

Rindlisbacher, Curtis D. (for Timothy Warren Fletcher – Conservator – Petitioner) Ex Parte Petition for Withdrawal of Funds from Blocked Account

T	TIMOTHY WARREN ELECTION CON STORY					
-			TIMOTHY WARREN FLETCHER, Son and Conservator of the Person and Estate, is			
			Petitioner.			
			i emionei.			
			Petitioner was originally appointed with			
			bond of 380,129.64; however, pursuant to			
	Aff.Sub.Wit.		Minute Order 12/3/14, bond was reduced to			
~	Verified		\$250,000.00 and remaining funds			
	Inventory		(\$130,129.64) were ordered deposited to			
	PTC		blocked account.			
<u> </u>	Not.Cred.		Bond was filed 12/15/14. Receipts for two			
*	Notice of		blocked accounts were filed 2/17/15.			
<u> </u>	Hrg		18 A filed //1//15 indicates \$1/4 122 27 - a-l-			
<u> </u>	Aff.Mail	W	I&A filed 6/16/15 indicates \$164,133.37 cash including the two blocked accounts and a			
 	Aff.Pub.		checking account plus securities valued at			
	Sp.Ntc.		\$131,250.00.			
	Pers.Serv.		¥101,200.001			
	Conf.		Petitioner filed an Ex Parte Petition for			
	Screen		Withdrawal of Funds From Blocked Account			
Letters Duties/Supp			on 9/2/15 and requests to transfer			
			\$60,000.00 from account xx5676 (current			
Objections			balance \$15,172.92) to the checking			
	Video		account.			
	Receipt		Petitioner states the checking account will			
	CI Report		have a balance of less than \$10,000.00 in			
	9202		September. Conservatee's monthly assisted			
~	Order		living rent is \$4,186.00.			
			The Court set the matter for noticed			
			hearing.			
			Declaration filed 9/21/15 states Attached is			
			a copy of the accounting through 8/31/15.			
			As you will see from the Property On Hand			
			Schedule, the unblocked checking			
			account has only \$14,313.69. The savings			
			accounts are blocked. Bond covers up to			
	Aff. Posting		\$250,000.00. After withdrawing \$60,000.00			
	Status Rpt		from the blocked savings account, this			
UCCJEA Citation			bond will still be more than adequate. Additional funds are needed to pay for his mother's ongoing care.			
	FTB Notice		Thomas ongoing care.			

NEEDS/PROBLEMS/COMMENTS:

1. Based on the I&A filed 3/16/15, plus the annual income of \$12,572.40 estimated in the original petition, if \$60,000.00 is unblocked, the Court may require increase in bond to at least \$268,612.93 (an increase of \$18,612.93)

> **Examiner's Note: Petitioner's** declaration does not appear to consider the income and cost of recovery. Also, the account has not yet been filed. (It is due 12/9/15.) It appears a \$40,000.00 transfer instead of \$60,000.00 would not result in an increase in the bond requirement.

2. Attorney Jennifer Walters was appointed to represent the Conservatee on 9/29/14 and her appointment has not been terminated. However, Ms. Walters was not served with notice of this hearing. The Court may require continuance for notice to Ms. Walters.

Note: Per Minute Order 10/16/14, the first account is due 12/9/15.

Reviewed by: skc **Reviewed on:** 9/21/15 **Updates: Recommendation:** File 12 - Pace

Hernandez, Crescencio (Pro Per – Petitioner – Uncle)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 9	NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
Cont. from 030415 , 042215, 060315, 070815, 081915	CRESCENCIO HERNANDEZ, uncle, is petitioner. Please see petition for details	Minute Order of 08/19/2015: Mr. Hernandez reports that the father has been served by him, by mail. The Court orders Mr. Hernandez to bring the neighbor who is assisting him with his paperwork to court on 09/23/2015 so the defects can be explained.
Aff.Sub.Wit.		The following issues remain:
√ Verified		
PTC Net Creek		UCCJEA filed 07/09/2015 is incomplete. Need minor's residence information for the past 5 years.
Notice of X		2. Need Notice of Hearing.
Aff.Mail X		3. Need proof of personal service fifteen (15)
Aff.Pub.		days prior to the hearing of the Notice of
Sp.Ntc.		Hearing along with a copy of the Petition for Appointment of Guardian or consent
Pers.Serv. X		and waiver of notice or declaration of due
✓ Conf.		diligence for:
Screen		Ciriaco Hernandez (Father) – Unless
✓ Letters		the Court dispenses with Notice. Note: Declaration of Due Diligence filed
✓ Duties/Supp		04/24/2015 states petitioner spoke by phone
Objections		with the father, he is living in Mexico. Petitioner
Video		states he provided all the information to the
Receipt		father. Declaration of Due Diligence filed 07/06/2015
✓ CI Report		states petitioner spoke to the father, Ciriaco
9202		Hernandez, and he is in the hospital right now.
√ Order		Please see additional page
Aff. Posting]	Reviewed by: LV
Status Rpt		Reviewed on: 09/21/2015
√ UCCJEA		Updates:
Citation	j	Recommendation:
FTB Notice		File 15 - Hernandez
	· · · · · · · · · · · · · · · · · · ·	15

15 (additional page) Andres Hernandez (GUARD/P)

Case No. 14CEPR01177

- 4. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for:
 - Maria Hernandez (Paternal Grandfather) Unless the Court dispenses with notice

Note: Declaration of Due Diligence filed 04/24/2015 states petitioner spoke with her but she lives on a ranch and it is a little difficult to talk with her. He states that she said it is ok to keep the child with him.

• Guadalupe Martinez (Paternal Grandmother) - Unless the Court dispenses with notice.

Note: Declaration of Due Diligence filed 04/24/2015 states petitioner was talking with her and she asked about the child. Petitioner states the grandmother is ok with him keeping the child. Maternal Grandparents (Not Listed)

Minute Order of 06/03/2015: Examiner notes provided in open court. The Court Interpreter reports that Mr. Hernandez states he is unable to understand everything being said because he speaks a different dialect; he is directed to bring his own interpreter to future hearings.

Boyd, Joseph H. (for Administrator Maria Arzate)

Probate Status Hearing RE: Filing of the Inventory and Appraisal

<u> </u>	Tobale status fleating RL. Filling of file i	inveniory and Applaisar
DOD: 5/9/14	MARIA ARZATE, Spouse, was appointed Administrator with Full IAEA without bond and Letters issued on 4/21/15.	NEEDS/PROBLEMS/COMMENTS:
	At the hearing on 4/21/15, the Court set this status hearing for the filing of the	Need Inventory and Appraisal pursuant to Probate Code §8800 or written status report pursuant to
Aff.Sub.Wit.	Inventory and Appraisal.	Local Rule 7.5.
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 9/21/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 16 – Arzate

17 Attorney

Margie Duran (Estate) Case No. 15CEPR00249 Bagdasarian, Gary G. (for Administrator Eddie Duran)

Probate Status Hearing Re: Filing of the Inventory and Appraisal

	robate status nearing Re: Filling of the i	nventory and Appraisal
DOD: 12/11/14	EDDIE DURAN, Son, was appointed Administrator with Full IAEA without	NEEDS/PROBLEMS/COMMENTS:
	bond and Letters issued on 4/22/15.	Need Inventory and Appraisal pursuant to Probate Code §8800 or written status report pursuant to
Cont. from	At the hearing on 4/22/15, the Court set this status hearing for the filing of the	or written status report pursuant to Local Rule 7.5.
Aff.Sub.Wit.	Inventory and Appraisal.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 9/21/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 17 – Duran

18 Sophie DePastene & Savanna DePastene (GUARD/P)

Case No. 15CEPR00269

Petitioner Roseman, Jonathan Perry (pro per – non-relative)
Roseman, Bethany (pro per – non-relative)

Petition Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Sophie, 12	TEMPORARY EXPIRES 09/23/15	NEEDS/PROBLEMS/COMMENTS:
Savanna, 10	JONATHAN ROSEMAN and BETHANY ROSEMAN, non-relatives, are Petitioners.	CONTINUED FROM 08/25/15 Minute Order from 08/25/15 states: The Court grants one last opportunity to Jarod
Cont. from 051915, 062315, 082515 Aff.Sub.Wit.	Father: JAROD DePASTENE – personally served on 04/29/15 Mother: HEATHER DePASTENE – Consent & Waiver of Notice filed 05/14/15	DePastene to have the oppositions filed on 06/12/15 and 08/10/15 properly served at least 15 days before the
✓ Verified Inventory PTC Not.Cred. ✓ Notice of Hrg	Paternal grandfather: PAUL DePASTENE – Declaration of Due Diligence filed 05/14/15 Paternal grandmother: KERRI MAXWELL – served by mail on 04/28/15 Maternal grandfather: KURT MYERS – served	09/23/15 hearing, or the Court will consider striking all oppositions and move forward without considering oral or written opposition. The Court orders supervised visitation for Jarod DePastene today from 4pm-6pm at the Red Robin in
✓ Aff.Mail w/ Aff.Pub. Sp.Ntc. ✓ Pers.Serv. w/ ✓ Conf.	by mail on 04/28/15 Maternal grandmother: BEVERLY MYERS – served by mail on 04/28/15 Petitioners state [see Petition for details]	Riverpark, on 08/26/15 from 4:30pm-6:60pm at his brother's home in Oakhurst, or El Cid in Oakhurst, and on 08/27/15 from 4pm-6pm at his mother's
Screen ✓ Letters ✓ Duties/Supp Objections Video Receipt	Court Investigator Jennifer Daniel filed a report on 05/11/15. Continued on Page 2	home if he is still in Fresno on that date. He is to notify the Rosemans by noon on Thursday if he will be leaving town before the scheduled visit on that day. Mr. DePastene is to attend the visits alone.
✓ CI Report 9202 ✓ Order Aff. Posting Status Rpt ✓ UCCJEA Citation		Continued on Page 2 Reviewed by: JF Reviewed on: 09/21/15 Updates: Recommendation:
FTB Notice		File 18 - DePastene

18 Sophie DePastene & Savanna DePastene (GUARD/P)

Case No. 15CEPR00269

Page 2

Declaration in Opposition to Appointment of Permanent Guardian filed 06/12/15 by Jarod DePastene (father) states: [see file for details].

DSS Social Worker Maria Holguin filed a report on 06/15/15.

Declaration filed 08/10/15 by Jonathan and Bethany Roseman (Petitioners) attach several character reference letters from friends and family of the Petitioners.

Declaration in Opposition to Appointment of Guardian filed 08/10/15 by Jarod DePastene (father) states: [see file for details].

Declaration Re Guardianship of Sophie and Savanna DePastene filed 08/13 by Patricia Buckner, paternal great-grandmother, states: [see file for details].

Declarations Re Guardianship of Sophie and Savanna De Pastene filed 08/21/15 by Janel Davis and Carole Merlin, support father Jarod DePastene. [see declarations for details].

Needs/Problems/Comments (Continued):

As of 09/21/15, nothing further has been filed.

- 1. Need proof of service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person or Consent & Waiver of Notice for:
 - a. Paul DePastene (paternal grandfather) service by mail ok; unless diligence is found, Declaration of Due Diligence filed 05/14/15 state that he is long estranged from the family and has never had contact with the minors, he is believed to be living somewhere in Oregon

21 Attorney

Carlton Dexter Harper (Estate)

Case No. 15CEPR00346

Peck, Kimberly E. (of Ventura, CA, for Deborah A. Harper – Administrator)
Probate Status Hearing RE: Proof of Bond

_				
DO	D: 12/28/14			
	nt. From:			
	2415, 072915,			
082	2615			
	Aff.Sub.Wit.			
	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of			
	Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf.			
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

DEBORAH A. HARPER, Spouse, was appointed Administrator with Full IAEA with bond of \$185,000.00 on 5/13/15.

At the hearing on 5/13/15, the Court set status hearing for the filing of bond.

A status report filed 7/8/15 indicated that Ms. Harper did not qualify for bond, and requested the Court reduce her authority from Full IAEA to Limited IAEA.

Minute Order 8/26/15: The Court orders that limited authority is now granted, and that any proceeds are to go into a blocked account within seven days of receipt, with a receipt for the blocked account then being filed. The Court reserves the issue of bond. Continued to 9/23/15.

As of 9/21/15, Letters have still not issued.

NEEDS/PROBLEMS/COMMENTS:

 Need order, letters reflecting the revised authority. The Court granted Limited IAEA without bond on 8/26/15; however, a revised order and letters have not been submitted; therefore, Letters have not yet issued.

Note: A "Notice of Hearing" was filed 8/28/15 that attached a proposed revised order; however, it does not appear that this document has been presented to the Court.

Reviewed by: skc
Reviewed on: 9/21/15
Updates:
Recommendation:
File 21 - Harper

22

Alisha Clark (GUARD/P) Case No. 15CEPR00415

Attorney Attorney

Childs, Erin M (for Carl Clark – father/Objector)

Hunt, Gary A. (for Penny Sabanovich – maternal grandmother/Petitioner)

Probate Status Hearing RE: Visitation

Age: 13					
Со	nt. from				
	Aff.Sub.Wit.				
	Verified				
	Inventory				
	PTC				
	Not.Cred.				
	Notice of				
	Hrg				
	Aff.Mail				
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.				
	Conf.				
	Screen				
	Letters				
	Duties/Supp				
	Objections				
	Video				
	Receipt				
	CI Report				
	9202				
	Order				
	Aff. Posting				
	Status Rpt				
	UCCJEA				
	Citation ETP Notice				
	FTB Notice				

On 04/20/15, **PENNY SABANOVICH**, maternal grandmother, filed a Petition to be Appointed Guardian of the Person of Alisha Clark.

CARL CLARK, father, filed an Objection to the Guardianship on 06/01/15.

A Trial in the matter was held on 07/17/15 and concluded on 07/24/15. Minute Order from 07/24/15 states, in relevant part: The Court cannot find clear and convincing evidence that it would be detrimental for the minor to return to her father and denies/dismisses the petition without prejudice....The Court orders visitation for Ms. Sabanovich for at least one-half of every Christmas break and every spring break, and for at least 30 days of every summer break....There shall be no visitation for Karen Clark, mother, until she presents herself to the Court.....Matter is set on 09/23/15 at 9:00am in Dept. 303 for status regarding visitation. If the parties reach an agreement and submit it in writing to the Court, then the status hearing may come off calendar.

NEEDS/PROBLEMS/COMMENTS:

 Need status update regarding visitation and/or written agreement regarding visitation.

Note: An Order After Hearing was submitted by Ms. Childs regarding setting forth the Order of the Court made 07/24/15. However, the Order was not approved as to form and content by Mr. Hunt. A message was left with Ms. Childs office on 09/21/15 requesting that a new order be submitted with Mr. Hunt's approval.

Reviewed by: JF

Reviewed on: 09/21/15

Updates:

Recommendation:

File 22 – Clark

Ruby Pinson (Det. Succ) Case No. 15CEPR00494 Pinson, Brittney (pro per – daughter/Petitioner)

Petitioner

23

Petition to Determine Succession to Real Property

DOD: 06/27/13		BRITTNEY PINSON, daughter, is	NEEDS/PROBLEMS/COMMENTS:
		Petitioner.	
		40 days since DOD.	See page 14 for a related matter.
		40 ddys sirice DOD.	CONTINUED FROM 08/05/15
	nt. from 060315,	No other proceedings.	Minute Order from 08/05/15 states:
080	0515		Mr. Rindlisbacher has just come into
	Aff.Sub.Wit.	- \$65,000.00	this matter and requests 45 days.
<u> </u>	Verified	Decedent died intestate	As of 09/21/15, nothing further has
	Inventory	=	been filed.
	PTC	Petitioner requests Court	300
	Not.Cred.	determination that decedent's 100%	1. It appears this matter may be
✓	Notice of V	''''	premature. The property seeking
-	Hrg	2489 S. Holly, Fresno pass to her	to be passed with this Petition is
	Aff.Mail	pursuant to intestate succession.	the same property that is to be passed in the matter of Louise
-	Aff.Pub.	=	Gibbs (14CEPR01008) (Page 7). It
-	Sp.Ntc.	=	appears that the beneficiary of
-	Pers.Serv.	_	the property, according to the
	Conf.		will of Louise Gibbs, is the
-	Screen	=	decedent named herein (Ruby Pinson) and that the property has
-	Letters Comm	=	not yet been passed to the
-	Duties/Supp	=	Estate of Ruby Pinson.
-	Objections	=	,
	Video Receipt		2. The Petition indicates that Ruby
	CI Report	=	Pinson died intestate and that
	9202	=	she is survived by 8 children, including Petitioner. Therefore,
-	Order ×	=	the Petition must be joined in by
	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \		all those who have succeeded to
			the real property by intestate
			succession. Need amended
			Petition.
			3. Need Order.
			o. Noca craci.
	Aff. Posting		Reviewed by: JF
	Status Rpt		Reviewed on: 09/21/15
	UCCJEA	_	Updates:
	Citation	_	Recommendation:
	FTB Notice		File 23 - Pinson
			23

24 Victoria Sanchez (GUARD/P)

Petitioner: Mary E. Jones (pro per)
Petitioner: Wardell Jones (pro per)

Petition to Appoint the Guardian of the Person

Case No. 15CEPR00614

		THERE IS NO TEMPORARY.	NEEDS/PROBLEMS/COMMENTS:
		No temporary was requested.	
	nt. from 081915	MARY JONES and WARDELL JONES, maternal great aunt and uncle, are petitioners.	Need proof of personal service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or
✓ —	Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc.	Please see petition for details. Court Investigator Report filed on 8/11/15.	Declaration of Due Diligence on: a. Victor Manuel Sanchez (father) b. Vivian Duran Estrada (mother) - Proof of service shows mom was personally served on 9/7/15 at 1:57 in Fresno and dad was personally served on 9/7/15 at 2:02 in Corcoran. It's unclear how the same person could personally serve both mom and dad 5 minutes apart in two different cities.
✓ ✓	Pers.Serv. X Conf. Screen Letters		2. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on:
√	Duties/Supp		a. Unknown paternal grandfather.
	Objections		3. UCCJEA is incomplete. Need
	Video Receipt		minor's residence information from 2/5/10 – 2011
✓	CI Report		
✓	9202		
	Order		
	Aff. Posting		Reviewed by: KT
	Status Rpt		Reviewed on: 9/21/15
✓	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 24 – Sanchez
			24

25 Gionni Ruiz and Evan Ruiz (GUARD/P)

Petitioner: Esperanza Ruiz-Morris (pro per) Mother/Objector: Jessica Ruiz (pro per) Father/Objector: Nicholas Ruiz (pro per)

Case No. 15CEPR00717

Petition for Appointment of Guardian of the Person

			There is no temporary. Temporary was denied.	NE	EEDS/PROBLEMS/COMMENTS:
Со	nt. from		ESPERANZA RUIZ-MORRIS , paternal grandmother, is petitioner.	1.	Petition does not list the names and current addresses for the paternal grandfather and the maternal grandfather.
	Aff.Sub.Wit.		Please see petition for details.	2	Need proof of service of the
✓	Verified Inventory		Objections of Father to the Guardianship filed on 7/30/15	۷.	Notice of Hearing along with a copy of the Petition or Consent
	PTC Not.Cred.		Objections of Mother to the		and Waiver of Notice or Declaration of Due Diligence for:
1	Notice of		Guardianship filed on 7/30/15		a. Paternal grandfather b. Maternal grandfather
	Hrg Aff.Mail		Court Investigator Report filed on		0 1 1 1
	Aff.Pub.		9/17/15		
	Sp.Ntc.				
✓	Pers.Serv.	W/			
1	Conf. Screen				
✓	Letters				
1	Duties/Supp				
	Objections				
	Video Receipt				
✓	CI Report				
	9202				
✓	Order				
	Aff. Posting				eviewed by: KT
	Status Rpt				eviewed on: 9/21/15
✓	UCCJEA				odates:
-	Citation ETP Notice				ecommendation:
<u> </u>	FTB Notice			FII	e 25 – Ruiz

Jayden Buckner (GUARD/P)

Case No. 15CEPR00722

Petitioner

Earl, Ruby J. (Pro Per – Maternal Great-Grandmother – Petitioner)
Petition for Appointment of Guardian of the Person (Prob. Code §1510)

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
	Aff.Sub.Wit.			The Court Investigator's report states Petitioner does not wish to pursue this petition. If this petition goes forward, the following issues exist:
>	Verified			
	Inventory			Need continuance for Court Investigation, clearances.
	PTC			investigation, clearances.
	Not.Cred.			2. Need Notice of Hearing.
	Notice of Hrg	Х		Need proof of personal service
	Aff.Mail	Х		of Notice of Hearing at least 15
	Aff.Pub.			days prior to the hearing per
	Sp.Ntc.			Probate Code §1511 <u>or</u> consent
	Pers.Serv.	Χ		and waiver of notice <u>or</u>
	Conf.			declaration of due diligence on: - Jayden Buckner (Minor)
	Screen			- Christiana Aceves (Mother)
~	Letters			,
	Duties/Supp			4. Need proof of service of Notice
	Objections			of Hearing at least 15 days prior
	Video			to the hearing per Probate Code §1511 <u>or</u> consent and
	Receipt			waiver of notice or declaration
>	CI Report			of due diligence on:
	Clearances	Χ		- Paternal Grandfather
'	Order			- Paternal Grandmother
				- Maternal Grandfather Melvin Williams
				- Maternal Grandmother Anna
				Aceves
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 9/21/15
>	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 26 - Buckner